

Preservation Survey Application Form SAMPLE

Organization Name:	Director:
Address:	Phone:
	Fax:
	Email:
Institution's Website Address:	
Contact Person:	Phone:
Title:	Fax:
	Email:

INSTRUCTIONS

Please send one copy of a completed application form to DHSPNY at the Conservation Center for Art & Historic Artifacts (CCAHA) and one copy of the following: commitment letter from Director or Board Chair; proof of tax exempt status; most recent annual financial statement; list of board members; staff lists; written policy statements and any other relevant background information such as brochures, rack cards, survey summaries, etc. Application materials are always accepted. The next review period is summer 2017. Application deadline to be announced.

The **application form** is divided into a narrative and a general information section. Responses to the narrative section should be provided on a separate sheet. In the general information section, check off all applicable answers to each question. If a question is not relevant to your organization, circle the question number. If you are a department, division, or section of a larger organization (ex: archives department in a larger museum, a university archive or library) please answer questions about staff and budget in regards to your department, division, or section rather than the institution as a whole.

The **commitment letter** should demonstrate the organizational and board support necessary for preparing a preservation plan and identify individuals responsible for pursuing recommendations as suggested in a preservation survey. Depending on your organization, this letter should be signed by the Executive Director or Board Chair.

DHPSNY Staff is available to assist you in completing the application form. Please call Anastasia Matijkiw, DHPSNY Program Coordinator, for assistance or additional information at 215-545-0613 or amatijkiw@dhpsny.org.

Return completed form to: Documentary Heritage and Preservation Services for New York

Conservation Center for Art and Historic Artifacts

264 South 23rd Street Philadelphia, PA 19103 info@dhpsny.org

Section I - Application Narrative

Please answer these questions on a separate sheet (four pages maximum).

- 1. What is the historical significance or uniqueness of your collection, and how are your collections holdings related to the mission of your organization?
- 2. What actions have been taken to care for your collection? For example, upgrading storage or exhibition conditions, improving the environment, conservation treatment, or microfilming.
- 3. Has your organization received grant funding in the last three years for collections care?
- 4. Why is having a preservation survey appropriate for your organization at this time?
- 5. What are your organizational goals for a preservation survey? Comment on specific concerns and goals for the survey, and check-off all relevant goals below.

Collections:	
☐ develop a long-range preservation plan	
☐ improve collections care	
☐ conserve treasures	
Building:	
☐ improve the building or building maintenance	
☐ improve environmental conditions	
☐ improve security and fire protection	
Staff Development:	
☐ increase staff, administration, or board awareness of preservation conc	erns
assess need for a preservation librarian or curator	
☐ identify continuing education needs	
Other:	
☐ use as a fundraising tool	
☐ use as a fundraising tool☐ for inclusion in grant application(s)	
 □ use as a fundraising tool □ for inclusion in grant application(s) □ increase patron awareness of preservation concerns 	
☐ use as a fundraising tool☐ for inclusion in grant application(s)	

6. Under certain circumstances, organizations may feel that a collections conservation survey better suits their needs. If your organization already has an up-to-date preservation needs assessment, or has conservation needs particular to a single collection or portion thereof, please explain why a collections conservation survey may be more appropriate at this time.

Section II - General

County	:					
☐ Alba	ny	☐ Alleghany	☐ Bronx	\square Broome	☐ Cattaraugus	S
☐ Cayı	ıga	☐ Chautauqua	☐ Chemung	\square Chenango	☐ Clinton	
☐ Colu	ımbia	□ Cortland	☐ Delaware	\square Dutchess	☐ Erie	
☐ Esse	Х	☐ Franklin	☐ Fulton	\square Genesee	\square Greene	
☐ Ham	nilton	☐ Herkimer	☐ Jefferson	☐ Kings	\square Lewis	
☐ Livin	gston	☐ Madison	☐ Monroe	☐ Montgomery	□ Nassau	
\square New	<i>y</i> York	☐ Niagara	☐ Oneida	\square Onondaga	□ Ontario	
☐ Orar	nge	☐ Orleans	☐ Oswego	☐ Otsego	☐ Putnam	
☐ Que	ens	☐ Rensselaer	☐ Richmond	☐ Rockland	☐ Saint Lawre	nce
☐ Sara	toga	☐ Schenectady	☐ Schoharie	\square Schuyler	☐ Seneca	
☐ Steu	ben	☐ Suffolk	☐ Sullivan	☐ Tioga	☐ Tompkins	
□ Ulste	er	☐ Warren	\square Washington	☐ Wayne	☐ Westcheste	er
□ Wyo	oming	☐ Yates	-	·		
Type of	f Organization:					
☐ Acad	demic archive	\square Independent	non-profit archive			
☐ Acad	demic library	☐ Public library	•	☐ Special library	У	
☐ Histo	orical Society	☐ Historic hous	se/site			
☐ Mus	eum	☐ Non-profit w	ith library and archival co	ollections		
☐ Othe	er			_		
A.	Staffing and Co	llection Use				
_	o. "					
1.	Staff size:		De d The			
	Full Time:		Part Time:			
	Volunteer:		Students/Interns:			
	Please attach a	list of staff, including title	25.			
2.	Are there staff r	members assigned preser	vation responsibilities?		□ Y	\square N
	\square full-time	- ·	mittee \Box other			_
					_	
3.		tion open to the public?			□ Y	\square N
	Note hours ope	n.				
4.	Number of visite	ors per year:				
5.	5. How do you make your archival materials available to the public and researchers?					
6.	Number of rese	archers per year:				_
4.	Is there a line ite	em specifically for preser	vation in the institution's	s budget?	□ Y	\square N
	If so, how muc	ch funding is allocated f	or preservation?			

B. **Surveys and Policies** What surveys/assessments has the institution received or are now being undertaken? Please give 1. approximate dates and surveyor name(s). ☐ Preservation Needs Assessment _____ ☐ Archival Needs Assessment ☐ Collection Specific Survey _____ ☐ Historic Structures Report _____ \square HVAC ☐ Policy/procedures_____ □ Other_____ □ Other 2. The organization has the following policies (check as many as apply and indicate year written): ☐ Mission Statement ☐ Collection Management Policy _____ ☐ Collection Development Policy ☐ Collection Priorities for Conservation Treatment_____ ☐ Collection Priorities for salvage in the event of a disaster _____ ☐ Exhibition Policy _____ □ Loan Policy _____ ☐ Access Policy ___ ☐ Handling Policies _____ ☐ Registration Procedures for Researchers or Visitors 3. The institution has the following plans or programs in place (check as many as apply and indicate year written): ☐ Emergency Preparedness & Recovery Plan ☐ Environmental Monitoring Program (temperature, relative humidity, and light) ☐ Facilities Management Program _____ ☐ Fire Protection Program _____ ☐ Housekeeping Program _____ ☐ In-house Repair Program _____ ☐ Pest Management Program ☐ Preservation Plan for the Collections _____

☐ Preservation Awareness Training for Staff

☐ Security Program ______

☐ Theft Reporting Plan _____

☐ Strategic Plan

☐ Digitization/Reformatting Plan

C.	Collections Please answer each question as carefully and completely as and/or library research collections.	possible in relation to your historical records
1.	Collection materials date fromto	
2.	Please describe the types of materials in your collection and	the size of your collection.
3.	What percentage of the collection is:	
	accessioned% inventoried% processed (i.e. archival materials with finding aids)%	cataloged%; accessible online%
4.	The most important collections are:	
5.	How much of the archival collection is on exhibition?	
6.	What types of materials are typically placed on exhibition?	
7.	In how many buildings are the collections stored?	
8.	Have any of the buildings received historic registration?	\square Y \square N
	Note type of registration:	

This ap	plication was completed by:		
		Name/Title	Date
Author	ization Signatures:		Data
		Executive Director	Date
		Chair of the Board*	Date
	If the Chair of the Board is not the ganization sign in this location.	e appropriate title designation, please hav	e the highest ranking official at
CHECK	LIST FOR ENCLOSURES		
Please	include one (1) copy of the follow	ing:	
	Completed application form with	responses to the narrative section	
_ _	Copy of commitment letter from Proof of tax exempt status	Director or Board Chair	
	Most recent annual financial stat	ement	
	List of Board members		
	Staff list		
	Written policy statements Other relevant information, such	as brochures, rack card, survey summarie	s etc
J	Street relevant information, such	as sistemates, rack cara, survey summane	., c.c.

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ALL APPLICATION MATERIALS MUST BE POSTMARKED OR RECEIVED VIA EMAIL BY MARCH 1, 2017

Return completed form to:

Documentary Heritage and Preservation Services for New York Conservation Center for Art and Historic Artifacts (CCAHA) 264 South 23rd Street Philadelphia, PA 19103 info@dhpsny.org

For further information, contact DHPSNY:

Tel: (215) 545-0613 Fax: (215) 735-9313

Email: amatijkiw@dhpsny.org Web site: www.dhpsny.org

Section I- Application Narrative

1. What is the historical significance or uniqueness of your collection, and how are your collections holdings related to the mission of your organization?

The Brevard Historical Society serves the residents of the town and those interested in the town's history. The historical society's mission is to collect items and records relating to the town's history, peoples, and celebrations, as a continuing record of Brevard. The Osborne House, owned by the Osborne family from 1875 until 1924, hold the exhibit room, meeting room, collection storage, and a research area. The exhibition room, located on the ground floor of the Osborne House, features materials from the archives collection. The materials used in the exhibition room are changed twice a year.

Our collections reflect information regarding the John Burton Hunt college and local schools in Brevard, the Ortega Bridge construction, Brevard's involvement in battles, and the founders of Brevard; Bernard Lowe and Peter Abernathy.

2. What actions have been taken to care for your collection? For example, upgrading storage or exhibition conditions, improving the environment, conservation treatment, or microfilming.

In 2005, the Brevard Historical Society hosted Oliver Mann for a DHP site visit. Oliver recommended installing an HVAC system in the Osborne House, and create programs to prevent pests, and plans for natural disasters. Since our collections are housed in the basement of the Osborne House, we took Oliver's recommendations very seriously. After his visit, we began the installation of the HVAC system to insure the Osborne House had climate control throughout the building, especially humidity control in the basement.

While we do keep clean surfaces in the archives, due to the location we also had the house inspected for pests and assessed for any damage from heavy rainfall that year. While no major damage or pests were found in the house, we decided to create programs to prevent any damages in the future.

3. Has your organization received grant funding in the last three years for collections care?

In 2000, we received funding for partial restoration of the Osborne House from the New York State Conservation Lab. This funding allowed us to restore and refresh the meeting and exhibit rooms on the first floor of the Osborne House and redesign the basement to house the archives, which were previously stored in various spaces of the house. In 2010, we received a grant from the Erik Owens Foundation to fund a scanner and build a website. This grant allowed us to scan and upload important and fragile documents to our new website for researchers and visitors

4. Why is having a preservation survey appropriate for your organization at this time?

While the above-mentioned grants, allowed us to update our facility and digitize fragile materials, we unsure of proper preservation needs of some larger materials. Our paper

based collections are stored in acid-free folders and boxes. Other records, such as our maps and newspapers, are exposed to the elements in the research room.

With the limited amount of staff, part time staff members and volunteers are unable to dedicate enough time to focused on the preservation needs of those records. A preservation survey would give staff and volunteers a good idea of creating priorities for those records and creating storage for those items.

5. What are your organizational goals for a preservation survey? Comment on specific concerns and goals for the survey, and check-off all relevant goals below.

To purchase (or create) proper storage of our large and unique items, create a list of what we need to do for these records, and keep long-term/short-term goals of our preservation needs. This also gives us the opportunity apply for another grant to digitize these materials on our website.

Section II- General

1. How do you make your archival materials available to the public and researchers?

On our website, we post a featured item from one of our digitized collections about once a month. To promote exhibits and records, we utilize the local news mediums including social media, newspapers and the radio stations. Residents can use the meeting room in the Osborne House for committee meetings, club and organization meetings, and small social events. When residents ask to use our meeting room, we usually provide a tour of the entire house, including the archives.

2. Please describe the types of materials in your collection and the size of your collection.

The collections held at Brevard Historical Society includes maps, legal documents, photographs, scrapbooks, journals, and yearbooks. The larger materials include maps, blueprints, and newspapers. Most of these items are displayed in the exhibit room of the Osborne House.

3. The most important collections are:

The Darren Schwartz collection which includes deeds of land, scrapbooks, and journals. The Ortega Bridge collection the oldest bridge in the county and most used collection by researchers.