Records Inventory Data Worksheet
See instructions in Publication #76, Inventory and Planning, before completing this form.

1a. GOVERNMENT/AGENCY	1b. DEPARTMENT/UNIT
2. RECORDS SERIES TITLE	
3. DATE SPAN	
4. RECORDS SERIES DESCRIPTION (Describe content and characteristics of records)	
5. ARRANGEMENT Alphabetical Numerical Chronological Alphanumeric	
☐ Other (Specify):	
6a. RETENTION ☐ Not scheduled ☐ Permanent ☐ Appraise for historical value ☐ Scheduled retention:	
6b. SCHEDULE AND ITEM NUMBER, OR REASON FOR PROPOSED RETENTION	
7. LOCATION	
8. FORMAT □ Paper □ Audiovisual □ Micrographic □ Electronic	
9. TOTAL QUANTITY (In cubic feet or number of items):	
☐ Cubic feet: ☐ Items:	Type of items:
10. ANNUAL ACCUMULATION (In cubic feet or number of item	s):
☐ Cubic feet: ☐ Items:	
11. FREQUENCY OF USE:	
☐ Daily ☐ Weekly ☐ Monthly ☐ Seldom ☐ Never	
12. RESTRICTIONS ON USE	
RECORDS ARE	
13. ☐ IN POOR CONDITION	
14. ☐ VITAL (Essential to operations)	
15. OFFICIAL COPIES	
16a. NAME OF PERSON COMPLETING FORM	
16b. DATE	

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